The following is a Company Announcement issued by ST. ANTHONY CO. P.L.C., a company registered under the laws of Malta with company registration number C 95618 (hereinafter the "Company"), pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of the laws of Malta), as amended from time to time.

Quote

Approval and Publication of Annual Report and Audited Financial Statements

The Company hereby announces that during the meeting of its Board of Directors held on 22nd April 2025, the Company's Annual Report and Audited Financial Statements for the financial year ended 31st December 2024 were approved.

The Board of Directors shall be recommending to the Annual General Meeting of the Company that no final dividend be declared in respect of the financial year ended 31st December 2024.

In accordance with Capital Markets Rule 5.16.24, the Company reports that the financial results for the year ended 31st December 2024 show a variance of more than 10% when compared to the results projected in the Financial Analysis Summary dated 20th June 2024.

The forecasted amounts illustrated in the Financial Analysis Summary and the actual results for the year ended 31st December 2024 were as follows:

Statement of Comprehensive Income for the year ended 31st December 2024	2024 Forecast	2024 Actual	Absolute Variance	% Variance
	€000s	€000s	€000s	
Revenue	**13,790**	**14,002**	**212**	**2%**
Cost of sales	(8,336)	(8,347)	(11)	-
Gross profit	**5,453**	**5,655**	**201**	**4%**
Administrative expenses	(1,418)	(1595)	(177)	(12%)
EBITDA	**4,035**	**4,060**	**25**	**3%**
Depreciation	(1,252)	(1,203)	(49)	1%
Operating profit	**2,784**	**2,857**	**73**	**3%**
Net finance costs	(1,839)	(1,799)	40	2%
Profit before tax	**945**	**1,058**	**113**	**6%**
Income tax	(331)	(383)	(52)	(16%)
Profit for the year	**614**	**675**	**61**	**10%**
Revaluation of properties	46	4,639	4,593	
Total comprehensive income	**660**	**5,314**	**4,654**	

The positive difference in the achieved pre-tax result when compared to the Financial Analysis Summary is due to higher occupancy take-up before forecasted, improved cost efficiencies and improved revenue yields. Administrative costs were higher than anticipated due to higher than budgeted professional fees and unpredicted increase in administrative salaries. The lower finance cost is due to loan proceeds used later than expected.

A revaluation of the group's properties as at December 2024 led to a net movement on the revaluation reserve of €4,639K.

As at 31st December 2024, shareholders' funds increased due to the strong profitability for the year and the mentioned revaluation. Net assets were €25,807K (2023 - €20,491K).

The Board of Directors resolved that the aforesaid Annual Report and Audited Financial Statements be submitted to the shareholders of the Company for their approval at the forthcoming Annual General Meeting scheduled to take place on 14th May 2025.

A copy of the Company's Annual Report and Audited Financial Statements for the financial year ended 31st December 2024, as approved, is available for viewing and download from the following link on the Company's website: https://stanthonyplc.com.mt/company-notifications-and-publications/.

Attached to this Company Announcement is a Directors' Declaration on ESEF Annual Financial Reports.

It is further announced that, in accordance with Capital Markets Rule 5.61, the Annual Report and Audited Financial Statements of Goldvest Company Limited (C 18266), the guarantor of the €15.5 million 4.55% Secured Bonds 2032 issued by the Company in terms of a prospectus dated 6th December 2021 (the "Guarantor"), for the financial year ended 31st December 2024 have been approved by the board of directors of the Guarantor on the 22nd April 2025. A copy of the aforesaid Annual Report and Audited Financial Statements in respect of the Guarantor is also available for viewing and download from the webpage indicated above.

Unquote

By order of the Board

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Dr Luca Vella
Company Secretary

22nd April 2025

Company Announcement: STA24